

**LATITUDE URANIUM INC.
NOTICE OF SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that, pursuant to an order (the “**Interim Order**”) of the Ontario Superior Court of Justice (*Commercial List*) (the “**Court**”) dated January 25, 2024, a special meeting (the “**LUR Meeting**”) of the holders (the “**LUR Shareholders**”) of common shares (the “**LUR Shares**”) of Latitude Uranium Inc. (“**Latitude Uranium**” or “**LUR**”) will be held as a virtual meeting on February 27, 2024 at 10:00 a.m. (Toronto time) subject to any adjournment or postponement thereof, for the following purposes:

1. to consider, pursuant to the Interim Order, as may be amended, and, if deemed advisable, to pass, with or without variation, a special resolution (the “**Arrangement Resolution**”), the full text of which is set forth in Schedule A to the accompanying management information circular dated January 25, 2024 of Latitude Uranium (the “**Circular**”), approving a statutory plan of arrangement (the “**Arrangement**”) under section 182 of the *Business Corporations Act* (Ontario) (the “**OBCA**”) involving, among others, Latitude Uranium and ATHA Energy Corp. (“**ATHA**”), in accordance with the terms of the arrangement agreement dated December 7, 2023 among Latitude Uranium and ATHA (as amended, supplemented or otherwise modified from time to time, the “**Arrangement Agreement**”); and
2. to transact such further and other business, including amendments to the foregoing, as may be properly brought before the LUR Meeting or any adjournment or postponement thereof.

Specific details of the matters proposed to be put before the LUR Meeting are set forth in the Circular which accompanies this notice of special meeting of LUR Shareholders. The Arrangement Agreement has been filed under Latitude Uranium’s issuer profile on SEDAR+ at www.sedarplus.ca.

It is a condition to completion of the Arrangement that the Arrangement Resolution be approved at the LUR Meeting. In order for the Arrangement to proceed, the Arrangement Resolution must be approved by the affirmative vote of at least 66^{2/3}% of the votes cast by LUR Shareholders present virtually or represented by proxy and entitled to vote at the LUR Meeting. If the Arrangement Resolution is not approved by the requisite majority of LUR Shareholders at the LUR Meeting, the Arrangement cannot be completed.

<p>The board of directors of Latitude Uranium (the “LUR Board”) unanimously recommends that LUR Shareholders vote IN FAVOUR of the Arrangement Resolution.</p>

The LUR Board has set the close of business on January 22, 2024 as the record date (the “**Record Date**”) for determining the LUR Shareholders who are entitled to receive notice of and vote at the LUR Meeting. Only persons shown on the register of LUR Shareholders (“**Registered LUR Shareholders**”) at the close of business on the Record Date, or their duly appointed proxyholders, will be entitled to receive notice of the LUR Meeting and to vote on the Arrangement Resolution. Each LUR Shareholder is entitled to one vote for each LUR Share held by such holder as of the close of business on the Record Date.

Latitude Uranium is conducting the LUR Meeting in a virtual-only format that will allow LUR Shareholders and duly appointed proxyholders to participate online in real time. Latitude Uranium is providing the virtual-only format in order to provide LUR Shareholders with an equal opportunity to attend and participate at the LUR Meeting, regardless of their geographic location or the particular constraints, circumstances or risks that they may be facing. See “*Information Concerning the LUR Meeting – Attending the LUR Meeting*” beginning on page 46 of the Circular for details on how to access and participate at the LUR Meeting. Neither the Registered LUR Shareholders, nor the Non-Registered LUR Shareholders or any other guests will be able to physically attend the LUR Meeting.

Only Registered LUR Shareholders and duly appointed proxyholders (including any non-registered beneficial LUR Shareholders (“**Non-Registered LUR Shareholders**”) who have appointed themselves as proxyholders) will be able to virtually attend, ask questions and vote at the LUR Meeting, provided that they are connected to the internet and carefully follow the instructions set out in the Circular and the related proxy materials. Non-Registered LUR Shareholders, unless they have been duly appointed as proxyholders in accordance with the procedures set out in the Circular and related proxy materials, will only be to virtually attend the LUR Meeting as guests, but will not be able to ask questions or vote at the LUR Meeting. The

accompanying Circular provides important and detailed instructions about how to participate at the LUR Meeting.

Registered LUR Shareholders who are unable to virtually attend the LUR Meeting (or if the LUR Meeting is adjourned or postponed, any reconvened LUR Meeting) are requested to date, sign and return the enclosed form of proxy. To be used and acted upon at the LUR Meeting, proxy forms must be completed and deposited at the office of Latitude Uranium's transfer agent at: Computershare Investor Services Inc., Attention: Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1 by mail or by fax at 1-866-249-7775 (for Registered LUR Shareholders in Canada and the United States) or 1-416-263-9524 (for Registered LUR Shareholders outside of Canada and the United States) or as otherwise set out in the instructions contained in the form of proxy, no later than 10:00 a.m. (Toronto time) on February 23, 2024, or no later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of any adjourned or postponed LUR Meeting. Registered LUR Shareholders may also vote online, by telephone or by mail by following the instructions found in the Circular, form of proxy or voting instruction form, as applicable. Late proxies may be accepted or rejected at the discretion of the Chair of the LUR Meeting. The Chair is under no obligation to accept or reject any particular late proxy. The time limit for deposit of proxies may be waived or extended by the Chair of the LUR Meeting, at the Chair's discretion, with or without notice.

Non-Registered LUR Shareholders holding LUR Shares through an intermediary or broker may have an earlier deadline by which the intermediary or broker must receive voting instructions. Non-Registered LUR Shareholders that hold LUR Shares through an intermediary or broker and receive these materials through such intermediary or broker should complete and send the form of proxy or voting instruction form in accordance with the instructions provided by such intermediary or broker.

Pursuant to the Interim Order, Registered LUR Shareholders have a right to dissent with respect to the Arrangement Resolution and, if the Arrangement becomes effective, to be paid an amount equal to the fair value of their LUR Shares as of the close of business on the day before the Arrangement Resolution was adopted, provided that they have strictly complied with the dissent procedures set forth in section 185 of the OBCA, as modified by the plan of arrangement (the "**Plan of Arrangement**", a copy of which is set forth in Schedule B to the Circular) and the Interim Order. A Registered LUR Shareholder entitled to vote at the LUR Meeting who wishes to exercise dissent rights is required to deliver a written objection to the Arrangement Resolution to LUR not later than 5:00 p.m. (Toronto time) on February 23, 2024 (or the date that is two Business Days immediately preceding the date that any adjourned or postponed LUR Meeting is reconvened or held, as the case may be). Such notice must be delivered to LUR c/o Cassels Brock & Blackwell LLP, Suite 3200, Bay Adelaide Centre – North Tower, 40 Temperance Street, Toronto, Ontario, Canada, M5H 0B4, Attention: Stephanie Voudouris, and must otherwise strictly comply with the dissent procedures prescribed by the OBCA, as modified by the Plan of Arrangement and the Interim Order. A LUR Shareholder's right to dissent is more particularly described in the Circular. A copy of the Interim Order and the text of section 185 of the OBCA are set forth in Schedule E and Schedule F, respectively, to the Circular.

Failure to strictly comply with the dissent procedures set forth in section 185 of the OBCA, as modified by the Plan of Arrangement and the Interim Order, may result in the loss of any right to dissent. Non-Registered LUR Shareholders who wish to dissent should be aware that only Registered LUR Shareholders are entitled to dissent in respect of the Arrangement Resolution. Registered LUR Shareholders may only dissent with respect to all of the LUR Shares held on behalf of any one such Non-Registered LUR Shareholder and registered in the name of such dissenting LUR Shareholder. Accordingly, a Non-Registered LUR Shareholder desiring to exercise the right to dissent must make arrangements for the LUR Shares beneficially owned by such Non-Registered LUR Shareholder to be registered in such Non-Registered LUR Shareholder's name prior to the time the written objection to the Arrangement Resolution is required to be received by Latitude Uranium or, alternatively, make arrangements for the registered holder of such LUR Shares to dissent on the Non-Registered LUR Shareholder's behalf. **It is strongly suggested that any LUR Shareholder wishing to dissent seek independent legal advice, as the failure to strictly comply with the dissent procedures prescribed by section 185 of the OBCA, as modified by the Plan of Arrangement and the Interim Order, may prejudice such LUR Shareholder's right to dissent.**

If you have any questions or need additional information regarding the voting of your LUR Shares, you should contact your financial, legal, tax or other professional advisors, or contact Latitude Uranium's proxy solicitation agent, Laurel Hill Advisory Group, at 1-877-452-7184 toll free in North America, or at 1-416-304-0211 outside of North America, or by e-mail at assistance@laurelhill.com.

Your vote is important, regardless of the number of LUR Shares that you own. Whether or not you expect to attend the LUR Meeting, we encourage you to vote using your form of proxy or voting instruction form, as applicable, as promptly as possible to ensure that your vote will be counted at the LUR Meeting.

DATED at Toronto, Ontario this 25th day of January, 2024.

By order of the Board of Directors of Latitude Uranium Inc.

"Philip Williams"

Philip Williams
Executive Chairman